NORMANDY PERFUMERY AND COSMETICS INDUSTRY

INNOVATION, PERFORMANCE, SECURITY, ENVIRONMENT

The French perfumery and cosmetics industry ranks first worldwide and includes big international groups like L'Oréal, LVMH or Chanel, as well as a large number of SME which represent about 81% of the sector. It is a flourishing sector with an annual turnover of 30 billion €. A large number of companies in this sector are located in Normandy.

The entire value chain relating to the Perfumery and Cosmetics industry is located in Normandy, the most important being COSMETIC VALLEY, the worldwide leader cluster in perfumery & cosmetics and LA GLASS VALLÉE, the largest cluster in the world for luxury glass bottles. It produces more than 80% of the world production for luxury bottles for perfumes.

The highly developed logistics and packaging industries in Normandy, helping companies export worldwide, have contributed enormously to the growth of this high value added sector.

INNOVATION, RESEARCH & DEVELOPMENT

▲ COBRA (www.lab-cobra.fr)
Joint Research Unit associating the CNRS, the University of Rouen and the INSA of Rouen.
Specializations: organic synthesis and analytical chemistry, pharmaceutical chemistry, chemistry applied to medical imaging, cosmetics, agro-food, environment and energy.

▲ URCOM (https://urcom.univ-lehavre.fr)
The Research Unit in Organic and Macromolecular Chemistry is backed by the INC3M Research Federation.
The scientific activity of the team is focused on the characterization of polysaccharides and their functional properties.

▲ GLYCO-MEV
Carries out basic research in plant glycobiology in the production of therapeutic proteins and identification of new plant molecules for the agronomic and cosmetic industry.

▲ LE TREMPLIN CARNOT I2C
I2C brings together 8 laboratories that have complementary skills and knowledge in chemistry. Its basic research activities are aimed at strategic economic sectors in France and in Europe as varied as medical, cosmetics, agri-food, energy and environment.

▲ COSMETOLAB (www.cosmetolab.fr)
A testing laboratory dedicated exclusively to cosmetics firms: Formulation of cosmetics; Test UHT sterilization; Production of small quantities of bulk product in sterile pouches; Ensure the use of protective containers through aseptic packaging processes; Produce samples of finished products ready for testing; Facilitate the pre-industrialization phases

▲ COSMETIC VALLEY CLUSTER (www.cosmetic-valley.com)
Cosmetic Valley is the worldwide leader in perfumery & cosmetics resources and contributes to the development of the perfumery cosmetics sector. Its mission is to develop the perfumery cosmetics sector in France. Cosmetic Valley leads a network of businesses and research and training centers committed to a joint approach focused on innovation and conquering international markets.

▲ COSMETOLOG
Open Lab dedicated to measuring the quality and safety of cosmetic products.

▲ COSMETOS@NORMANDIE
A real estate project dedicated to the cosmetics industry to improve its logistics performance and competitiveness.

PERFUMERY & COSMETICS INDUSTRY
250 companies
20150 jobs
6 818 M€ turnover

Presence of several world’s leading groups in perfume and cosmetics.

MAIN COMPANIES
Hermes • Johnson & Johnson • Albea • Aptar • Fareva • Groupe Batteur • Laboratoires Gilbert • Pochet du Courval • PKB • Jacomo Productions • Sensorys • Thepenier Pharma & Cosmetics • CCI Production • Val Lauague ...

PRODUCT SAFETY
Many companies and state of the art platforms are offering an unique expertise to ensure product security and safety: Intertek • Toxem • SGS Multilab • Biogalenys...

PERFUMERY AND COSMETICS INDUSTRY: INNOVATION, PERFORMANCE, SECURITY, ENVIRONMENT
**TRAINING**

▲ **NORMANDY UNIVERSITY** ([www.normandie-univ.fr](http://www.normandie-univ.fr))

Normandy University federates the Universities of Caen Normandie, Le Havre, Rouen Normandie, ENSICAEN and INSA Rouen Normandie and 20 public research laboratories active in cosmetics and perfumes. There are several specializations in this domain: Molecular Chemistry, Master’s Degree in Aromas, Perfumes and Cosmetics (ARPAC), Engineer’s degree in Life Technologies, Innovative Tools for Health and Cosmetics, Bachelor’s degree in Chemical and Pharmaceutical industries and Cosmetic formulation.

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<thead>
<tr>
<th>COSMETIC VALLEY</th>
<th>530</th>
<th>273</th>
<th>280</th>
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<tbody>
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<td>Active Members</td>
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<td>Certified projects</td>
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<td>Millions euros Invested in R&amp;D</td>
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**SERVICES & SUPPORTS**


LA GLASS VALLÉE is the most important cluster in the world for luxury glass bottles, producing more than 70% of the worldwide production of luxury bottles for perfumes, spirits and pharmaceutical companies. Technical study, mould creation, glass bottle manufacturing, qualitative sorting and top-of-the-range decoration are all gathered in the same area.

▲ **NORMANDY PACKAGING**

Member of France Emballage, its purpose is to federate regional packaging companies in order to promote exchanges and multiply partnerships and joint projects. More than 200 companies belong to this industrial cluster.

▲ **AD NORMANDIE** ([www.adnormandie.fr/en](http://www.adnormandie.fr/en))

AD Normandie (regional agency for economic development) works closely with companies for improving local competitiveness. Representative of Business France Invest in Normandy, AD Normandie extends a whole range of services to foreign investors setting up their businesses in Normandy.

**CONTACT**

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