



NORMANDY PERFUMERY AND COSMETICS INDUSTRY

INNOVATION, PERFORMANCE,
SECURITY, ENVIRONMENT

PERFUMERY & COSMETICS INDUSTRY

250
companies

20150
jobs

6818 M€
turnover

Presence of several
world's leading groups
in perfume and cosmetics.

MAIN COMPANIES

Hermes • Johnson & Johnson
Albea • Aptar • Fareva
Groupe Bateur –
Laboratoires Gilbert
Pochet du Courval • PKB
Jacomo Productions • Sensorys
Thepenier Pharma & Cosmetics
CCI Production • Val Laquage
...

PRODUCT SAFETY

Many companies and state of
the art platforms are offering
an unique expertise to ensure
product security and safety:
Intertek • Toxem • SGS Multilab
Biogalenys...

The French perfumery and cosmetics industry ranks first worldwide and includes big international groups like L'Oréal, LVMH or Chanel, as well as a large number of SME which represent about 81% of the sector. It is a flourishing sector with an annual turnover of 30 billion €. A large number of companies in this sector are located in Normandy.

The entire value chain relating to the Perfumery and Cosmetics industry is located in Normandy, the most important being **COSMETIC VALLEY**, the worldwide leader cluster in perfumery & cosmetics and **LA GLASS VALLÉE**, the largest cluster in the world for **luxury glass bottles**. It produces more than 80% of the world production for luxury bottles for perfumes.

The highly developed logistics and packaging industries in Normandy, helping companies export worldwide, have contributed enormously to the growth of this high value added sector.

INNOVATION, RESEARCH & DEVELOPMENT

▲ COBRA (www.lab-cobra.fr)

Joint Research Unit associating the CNRS, the University of Rouen and the INSA of Rouen.

Specializations: organic synthesis and analytical chemistry, pharmaceutical chemistry, chemistry applied to medical imaging, cosmetics, agro-food, environment and energy.

▲ URCOM

(<https://urcom.univ-lehavre.fr>)

The Research Unit in Organic and Macromolecular Chemistry is backed by the INC3M Research Federation.

The scientific activity of the team is focused on the characterization of polysaccharides and their functional properties.

▲ GLYCO-MEV

Carries out basic research in plant glycobiology in the production of therapeutic proteins and identification of new plant molecules for the agronomic and cosmetic industry.

▲ LE TREMPLIN CARNOT I2C

I2C brings together 8 laboratories that have complementary skills and know-how in chemistry. Its basic research activities are aimed at strategic economic sectors in France and in Europe as varied as medical, cosmetics, agri-food, energy and environment.

▲ COSMETOLAB

(www.cosmetolab.fr)

A testing laboratory dedicated exclusively to cosmetics firms: Formulation of cosmetics; Test UHT sterilization; Production of small quantities of bulk product in sterile pouches; Ensure the use of protective containers through aseptic packaging processes; Produce samples of finished products ready for testing; Facilitate the pre-industrialization phases

▲ COSMETIC VALLEY CLUSTER

(www.cosmetic-valley.com)

Cosmetic Valley is the worldwide leader in perfumery & cosmetics resources and contributes to the development of the perfumery cosmetics sector. Its mission is to develop the perfumery cosmetics sector in France. Cosmetic Valley leads a network of businesses and research and training centers committed to a joint approach focused on innovation and conquering international markets.

▲ COSMETICS@NORMANDIE

Open Lab dedicated to measuring the quality and safety of cosmetic products.

▲ COSMETOLOG

A real estate project dedicated to the cosmetics industry to improve its logistics performance and competitiveness.

TRAINING



▲ NORMANDY UNIVERSITY (www.normandie-univ.fr)

Normandy University federates the Universities of Caen Normandie, Le Havre, Rouen Normandie, ENSICAEN and INSA Rouen Normandie and 20 public research laboratories active in cosmetics and perfumes. There are several specializations in this domain: Molecular Chemistry, Master's Degree in Aromas, Perfumes and Cosmetics (ARPAC), Engineer's degree in Life Technologies, Innovative Tools for Health and Cosmetics, Bachelor's degree in Chemical and Pharmaceutical industries and Cosmetic formulation.



COSMETIC VALLEY	530 Active Members	273 Certified projects	280 Millions euros Invested in R&D
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SERVICES & SUPPORTS



▲ LA GLASS VALLÉE (www.la-glass-vallee.com/en)

LA GLASS VALLÉE is the most important cluster in the world for luxury glass bottles, producing more than 70% of the worldwide production of luxury bottles for perfumes, spirits and pharmaceutical companies. Technical study, mould creation, glass bottle manufacturing, qualitative sorting and top-of-the-range decoration are all gathered in the same area.

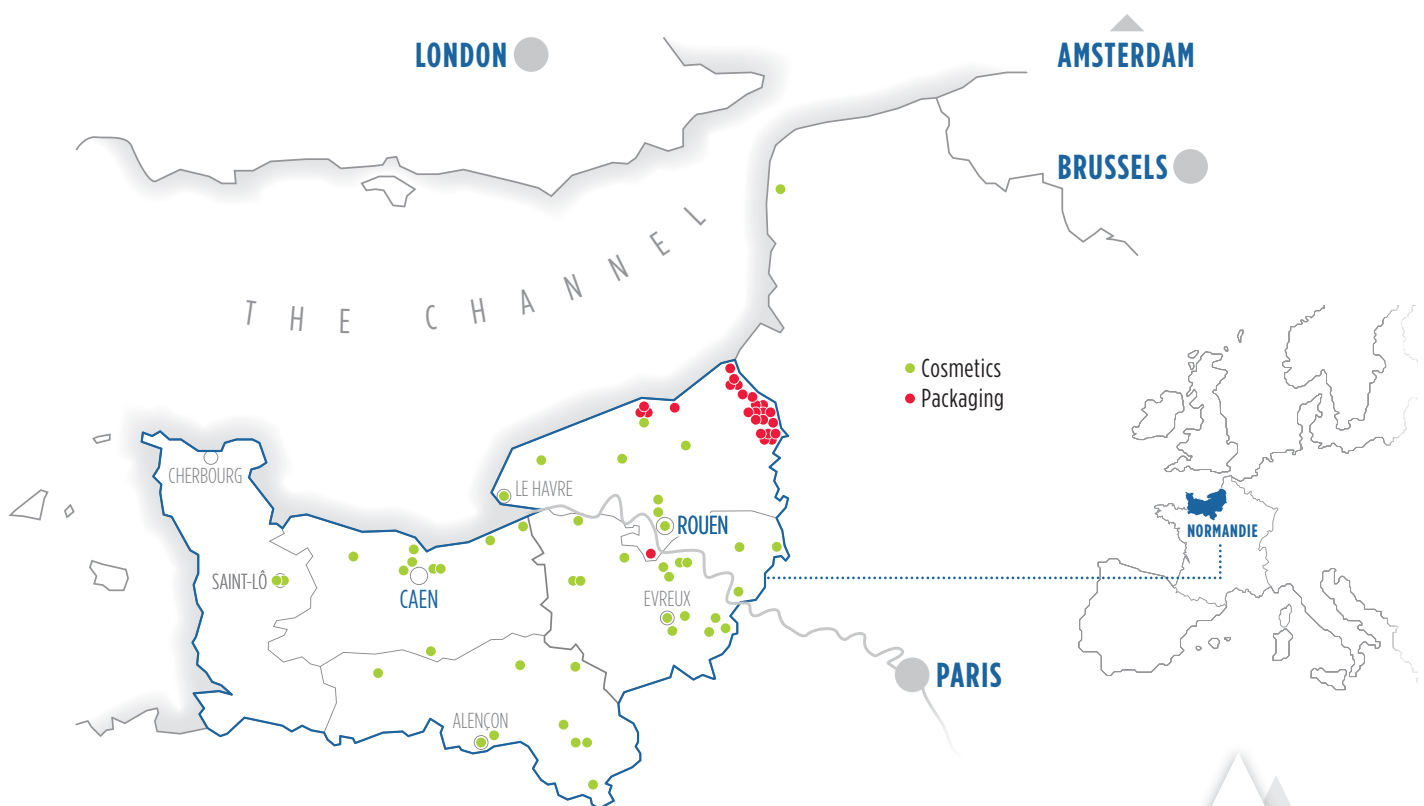
▲ NORMANDY PACKAGING

Member of France Emballage, its purpose is to federate regional packaging companies in order to promote exchanges and multiply partnerships and joint projects. More than 200 companies belong to this industrial cluster.



▲ AD NORMANDIE (www.adnormandie.fr/en)

AD Normandie (regional agency for economic development) works closely with companies for improving local competitiveness. **Representative of Business France Invest** in Normandy, AD Normandie extends a whole range of services to foreign investors setting up their businesses in Normandy.



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